

HOLISTA COLLTECH LIMITED

13 October 2009

The Announcements Platform
Australian Stock Exchange Limited
Sydney NSW 2000

Notice given under Section 708A (5) of the Corporations Act

Please find enclosed a notice in respect of the placement, the subject of an announcement earlier today.

Yours faithfully,
Holista CollTech Limited



Alan Boys
Company Secretary

HOLISTA COLLTECH LIMITED

Notice given under Section 708A(5) of the Corporations Act

This notice is given by Holuta CollTech Limited ("the Company") under section 708A(5)(e) of the Corporations Act in relation to an issue of 9,833,335 fully paid ordinary shares in the Company on 12 October 2009 without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and,
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and,
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and.
 - (ii) The rights and liabilities attaching to fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Dated: 12 October 2009



Alan Boys
Company Secretary