

ASX Announcement**20 February 2020****NOTICE PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001
S708A CLEANSING NOTICE**

The Company gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

The Company has completed the issue of 12,000,000 Ordinary Fully Paid Shares in accordance with a 'Controlled Placement Agreement', as announced to ASX on 7 February 2018 and further extended and announced on 13 January and 11 February 2020.

The share allotment has been included in an Appendix 2A lodged with the ASX today.

The Company advises that the Shares were issued without disclosure to investors under Part 6D.2 of the Act. The Company, as at the date of this notice, has complied with:

- the provisions of Chapter 2M of the Act as they apply to the Company; and
- section 674 of the Act.

As at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

For and on behalf of Holista CollTech Limited

Brett Fraser
Company Secretary